

## Physiological assessment of coronary stenosis: a view from the coronary microcirculation

The complexity of ischemic heart disease (IHD) comprehends disease in the succeeding perfusion domains of the vascular tree. Fractional flow reserve and coronary flow reserve are validated diagnostic modalities to identify myocardial ischemia, but solitarily do not suffice to objectify the respective contribution of obstructive and nonobstructive disease to IHD. Combined pressure and flow measurements deliver a comprehensive intracoronary assessment of IHD, although fractional flow reserve and coronary flow reserve disagree in 40% of the cases. Discrepancy between the indices does not reflect methodological failure, but explores divergent extremes of epicardial and microvascular disease, which holds vital prognostic value. We advocate critical revision of the current diagnostic and therapeutic approaches toward IHD. In this review, we deliver a perspective on the future developments in the diagnosis and treatment of IHD.

**Keywords:** coronary artery disease • coronary flow reserve • coronary microvascular dysfunction • coronary microvascular resistance • fractional flow reserve • ischemic heart disease

For almost 40 years, epicardial stenoses have been considered the dominant substrate for ischemic heart disease (IHD). Until today, coronary angiography remains the cornerstone of IHD diagnosis, and its treatment remains governed by the mechanical alleviation of epicardial stenoses deemed to impair myocardial perfusion. In this regard, the physiological appraisal of epicardial disease severity by means of the coronary pressure-derived fractional flow reserve (FFR) has advanced the identification of the functional significance of epicardial stenosis in stable IHD [1–4], but has concomitantly furthered a stenosis-centered approach to IHD. Notwithstanding the superiority of FFR-guided percutaneous coronary intervention (PCI) over angiographic guidance in terms of both clinical outcomes and cost-effectiveness [5–7], up to 60% of stenoses deemed functionally significant by FFR do not require mechanical revascularization up to 2 years after deferral of revascularization. Moreover, around 10% of stenoses deemed

not functionally significant by FFR may actually be at high risk for a major adverse event during early follow-up, and a substantial number of patients remain to demonstrate persistent angina after mechanical revascularization [8,9]. These data suggest insufficiency of a stenosis-focused approach in IHD diagnosis and treatment. Accumulating evidence highlights the contribution of microvascular dysfunction in the pathogenesis of IHD, and its obscuring effect on stenosis assessment by coronary pressure measurements [10–13]. These novel insights may urge a critical revision of current diagnostic approaches toward IHD. In this review, we discuss the complexity of IHD from a microvascular viewpoint. We discuss the physiology and pathophysiology of the coronary microvasculature, illustrate its consequences for physiological assessment of epicardial stenosis and the spectrum of IHD, and highlight the potential of multi-level physiological testing as part of future developments in IHD diagnosis.

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### Physiology of the coronary microcirculation

Myocardial function evidently depends on tissue perfusion [14]. Blood flow to the myocardium is therefore strictly regulated at the level of the coronary arterioles, which maintain substantial vasoconstrictor tone and present the dominant site of flow regulation [15]. By adapting resistance of these vessels, blood flow to the myocardium is kept constant for a given myocardial demand, independent from perfusion pressure fluctuations; a mechanism referred to as coronary autoregulation (Figure 1) [16–18]. Similarly, alterations in myocardial demand are compensated by vasodilatation or -constriction of the resistance vessels; a process called metabolic adaptation (Figure 1) [18]. Autoregulation and metabolic adaptation are interrelated and maintain coronary flow to match myocardial demand. At complete abolishment of vasoconstrictor tone in the resistance vessels, the vasoactive control of blood flow is lost, and perfusion pressure dictates blood flow (Figure 2) [19].

### Coronary stenosis: physiology of the epicardial vessels & microvasculature

Atherosclerotic narrowing of the epicardial coronary artery impairs myocardial perfusion and induces a pressure drop across the stenosis. This pressure drop results from the loss of kinetic energy due to viscous friction at the entrance and along the course of the lesion, as well as losses due to convective flow acceleration and subsequent flow separation at the stenosis exit leading to flow turbulence and eddy formation. The pressure drop across the stenosis ( $\Delta P$ ) is formed by the sum of viscous friction losses, which increase linearly with the magnitude of flow through the stenosis ( $v$ ), and separation losses, which increase with the square of flow through the stenosis. The relationship between viscous friction, flow separation losses and stenosis pressure drop is described by the equation  $\Delta P = Av + Bv^2$ , where coefficients A and B are defined by stenosis geometry and rheological properties of blood (viscosity and density), respectively. Stenosis severity is of pivotal influence on the magnitude of the pressure drop, which is illustrated by the fact that it enters both the A and B terms with its inverse fourth power. In the absence of a stenosis, and hence in the absence of quadratic flow separation losses, the equation reduces to a linear term where  $\Delta P$  equals  $Av$ . The relationship between flow through a stenosis and the resulting pressure drop ( $dP$ - $v$  relationship) characterizes the hemodynamic behavior of a particular stenosis (Figure 3), where increasing stenosis severity is characterized by a steeper slope, and vice versa.

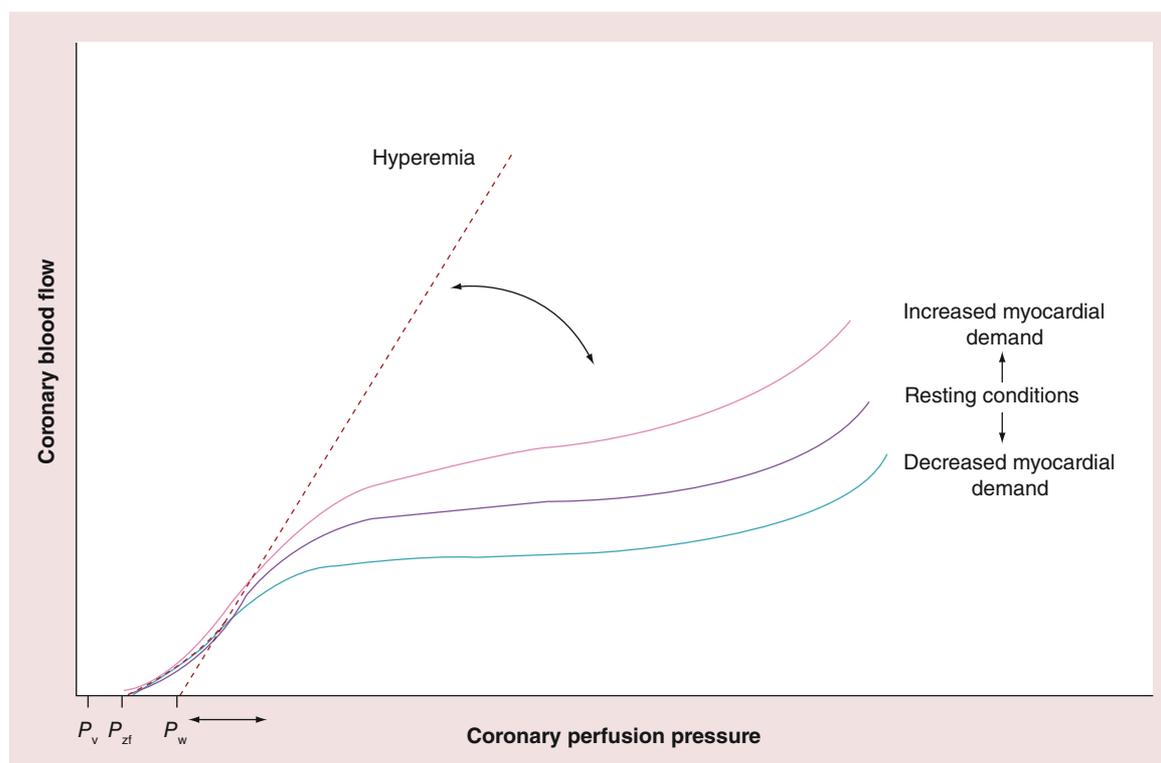
With the accumulation of atherosclerotic disease, perfusion of the myocardial tissue is increasingly impaired. As a result, resistance in the coronary micro-

vasculature decreases by adaptive vasodilation of the coronary resistance vessels [20,21]. This compensatory vasodilation ensures adequate tissue perfusion up to the point where all reserve vasodilatory capacity of the resistance vessels is lost. At this point, any increase in myocardial demand will lead to myocardial ischemia and its clinical sequelae [22].

### The relevance of the coronary microvasculature

Accumulating evidence indicates that dysfunction of the coronary microvasculature contributes to the occurrence of myocardial ischemia, and may even comprise its sole cause in the absence of epicardial disease [10–13,23]. Coronary microvascular dysfunction (CMD) is characterized by an insufficient vasodilatory capacity of the coronary resistance vessels to compensate increases in metabolic demand. In clinical terms, CMD can be classified into four different settings: CMD in the absence of obstructive myocardial and epicardial disease, CMD in the presence of myocardial disease, CMD in the presence of obstructive coronary artery disease (CAD) and iatrogenic-induced CMD as the result of PCI-related distal embolization or vasoconstriction [11,23,24]. In the absence of epicardial disease, independent structural and functional microvascular abnormalities, alongside myocardial atherosclerotic disease, are known to disrupt coronary microvascular physiology [23,25,26]. Structural myocardial abnormalities rationally associate with arterial hypertension and hypertrophic cardiomyopathy, and are also documented in various clinical conditions that induce inflammation or enhance pro-oxidative stress. The structural vessel adaptations are characterized by adverse remodeling of the intramural coronary arterioles that emanates from medial wall thickening and intimal thickening induced by smooth muscle cell hypertrophy and elevated collagen deposition, which impedes normal microvascular function. Functional microvascular abnormalities represent a spectrum of endothelial-dependent mechanisms consistent with diabetes mellitus, obesity, smoking and dyslipidemia, as well as nonendothelial-dependent mechanisms, like the manifest of smooth muscle dysfunction due to nitrate resistance. The pathogenic mechanisms underlying structural and functional alterations can coexist for various clinical disorders, though their respective contribution for microvascular dysfunction varies in different clinical settings [11,23,24].

Even though microvascular dysfunction may induce myocardial underperfusion without evident ischemic manifestations on perfusion imaging [11], approximately half of patients with angina pectoris and angiographically normal coronary arteries do display per-

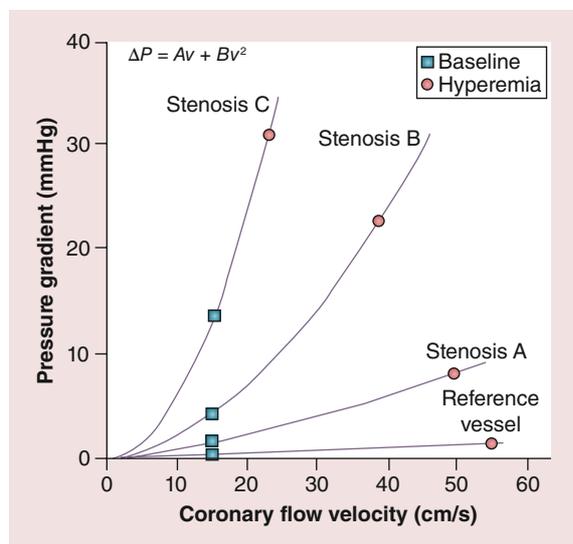


**Figure 1. Coronary blood flow at rest (solid lines) is controlled to match myocardial oxygen demand and to counteract variations in perfusion pressure by parallel changes in microvascular resistance, resulting in an autoregulatory plateau. During coronary vasodilatation, control is exhausted and blood flow depends on perfusion pressure (dotted line). The coronary pressure–flow relationship is concave at low perfusion pressures [19]. The zero-flow intercept on the pressure axis ( $P_{zf}$ ) slightly exceeds venous pressure ( $P_v$ ). Straight extrapolation of the hyperemic pressure–flow relationship results in an incremental–linear relationship that intercepts the pressure axis at the coronary wedge pressure ( $P_w$ ), which incorporates collateral flow, heart rate and ventricular wall tension. Small vessel disease or abnormal left ventricular function decreases the slope of the pressure–flow relationship (curved arrow) [82]. Elevated left ventricular end-diastolic pressure [83] or left ventricular hypertrophy [84] cause a parallel shift to the right (straight arrow). Reproduced with permission from [85].**

fusion defects as defined by radionuclide myocardial perfusion scan (MPS) [27,28]. Patients with CMD typically demonstrate poorer prognosis as shown in multiple cohort studies [29–35].

Data from large randomized clinical trials on the subject of PCI also support an important pathophysiological role of the coronary microcirculation in the occurrence of IHD among patients with evident epicardial coronary narrowing. The Clinical Outcomes Utilizing Revascularization and Aggressive Drug Evaluation (COURAGE) trial randomly assigned patients with stable CAD (>50% visually assessed occlusion) to undergo PCI plus optimal medical therapy (OMT) or OMT alone. The adjusted and unadjusted 4.6-year cumulative rate of combined death or myocardial infarction was equal between both randomized treatment arms. Although the incidence of angina was reduced by adjuvant PCI treatment as compared with OMT alone, a notable 35% of patients in the PCI arm reported continued angina regardless of mechanical relief of the epicardial stenosis [36]. In addition, 15%

of patients in the PCI plus OMT cohort displayed more than 10% inducible ischemia on MPS after mechanical revascularization, suggesting a pertinent role of the coronary microvasculature in the occurrence of ischemia [37]. Evaluation of functional stenosis severity by FFR provides a more accurate selection of hemodynamically significant epicardial lesions that would clinically benefit from mechanical revascularization [1,2]. FFR-guided revascularization trumped angiography-guided revascularization with regard to clinical outcome [5,6]. In the recent Fractional Flow Reserve Versus Angiography for Multivessel Evaluation (FAME) II trial, patients whom were referred to the cardiac catheterization laboratory with stable CAD underwent FFR evaluation of all potential revascularization targets. Those patients in whom all stenoses had FFR more than 0.80 were not randomized and were considered the reference group. Those patients in whom at least one stenosis had  $\text{FFR} \leq 0.80$  were randomized to OMT or OMT plus PCI. Although, similar to COURAGE, adjuvant PCI was associated with



**Figure 2.** This relationship describes the hemodynamic characteristics for a given stenosis geometry, and becomes steeper with increasing stenosis severity (from stenosis A to C). The pressure drop ( $\Delta P$ ) at rest (blue squares) and at maximal hyperemia (red circles) is determined by baseline microvascular resistance and the vasodilatory capacity of the downstream resistance vessels. The relationship between  $\Delta P$  and flow velocity ( $v$ ) is described by  $\Delta P = Av + Bv^2$ , where the first and second terms represent the losses caused by viscous friction and flow separation at the exit, respectively. The coefficients A and B are a function of stenosis geometry and the rheological properties of blood. The flow-limiting behavior of a coronary stenosis is largely caused by the inertial exit losses that scale with the square of the flow. Without a stenosis, the second term is zero, and  $\Delta P = Av$ . Reproduced with permission from [85].

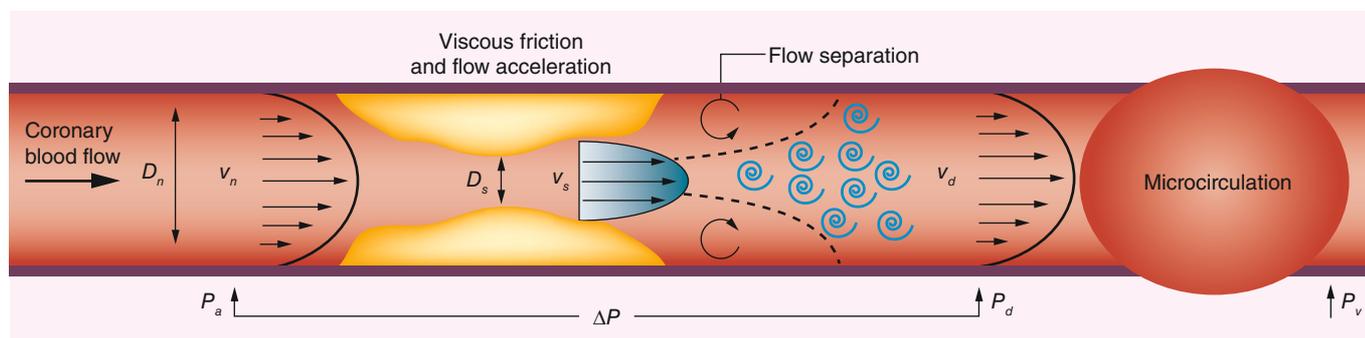
a more pronounced reduction in angina complaints, angina class II–IV remained present in 11% of patients in whom all FFR-positive stenoses were relieved, and was present in 15% of patients in whom no hemody-

namically significant stenosis was documented, regardless of the initiation of OMT [8,9]. These data support the hypothesis that epicardial stenoses do not occur solitarily, but that myocardial ischemia is a reflection of advanced atherosclerotic disease that affects both the epicardial and microvascular compartment of the coronary circulation. This hypothesis is additionally supported by the fact that atherosclerosis is a nonfocal phenomenon, which suggests that at the stage where clinical sequelae of myocardial ischemia occur; it is a distinct combination of epicardial and microvascular abnormalities that determine their occurrence.

### Physiological appraisal of IHD: stenosis assessment

#### From flow to pressure

The introduction of sensor-equipped guide wires has enabled physiological assessment of CAD severity. The flow-based concept of coronary flow reserve (CFR) has been applied to a wide variety of diagnostic modalities, beyond invasive Doppler flow velocity including transthoracic echocardiography, intracoronary thermodilution, positron emission tomography (PET) and magnetic resonance imaging (MRI). CFR is defined as the ratio of maximal flow during hyperemia to flow in rest in a given coronary artery. In Doppler flow velocity, a guide wire equipped with a Doppler crystal is used to obtain flow velocity waveforms. CFR derived from Doppler ( $CFR_{Doppler}$ ) is then defined as the ratio of hyperemic to basal average peak flow velocity distal to the stenosis. The invasive thermodilution technique defines CFR ( $CFR_{thermo}$ ) using coronary thermodilution curves obtained from a guide wire equipped with a temperature-sensitive pressure sensor. Thermodilution curves are obtained in triplicate, and are exploited to measure the mean transit time ( $T_{mn}$ ) of a bolus of



**Figure 3.** The pressure gradient across a stenosis is determined by the sum of viscous and separation losses. Pressure is lost owing to viscous friction along the entrance and throat of the narrowed section (Poiseuille’s law). In addition, the area reduction leads to convective acceleration along the stenosis, whereby pressure is converted to kinetic energy (Bernoulli’s law). Flow separation and the formation of eddies prevent complete pressure recovery at the exit. Measurement of intracoronary hemodynamics includes proximal perfusion pressure ( $P_a$ ), coronary pressure and flow velocity distal to the stenosis ( $P_d$  and  $V_d$ , respectively) and the venous pressure ( $P_v$ ), which is usually assumed to be negligible.  $\Delta P$  is the difference between  $P_d$  and  $P_a$ . Normal diameter ( $D_n$ ), stenosis diameter ( $D_s$ ), proximal velocity ( $V_n$ ) and stenosis velocity ( $V_s$ ) are indicated. Reproduced with permission from [85].

cold saline injected directly into the coronary artery.  $CFR_{thermo}$  is defined as the ratio of hyperemic  $T_{mn}$  to resting  $T_{mn}$ . Recent validation studies confirmed  $CFR_{thermo}$  as a feasible alternative, which correlates favorably with  $CFR_{Doppler}$ . However, widespread application of  $CFR_{thermo}$  is currently restricted by its limited validation [38–43] and concerns with respect to the requisite rapid injection of saline to obtain the thermodilution curve. The latter may limit its use to determine CFR, since saline injections may particularly affect basal transit times since they are known to induce a reactive hyperemic state. Noninvasive modalities like transthoracic echocardiography [44–46] and PET [32] also allow the measurement of global and regional myocardial blood flow and CFR, and may serve as noninvasive-based gatekeepers before invasive physiological interrogation of the coronary circulatory.

Although the prognostic relevance of CFR is undisputed [20,47,48], its application to clinical decision-making in the setting of PCI has been troublesome. Not only was CFR not introduced for the purpose of clinical decision-making regarding coronary revascularization, but also its application as such was hampered by its dependence on factors influencing the stability of resting conditions, such as volume loading conditions, contractility, tachycardia, and clinical conditions such as cardiac hypertrophy, anemia, hypoxia and fever [49,50]. FFR was subsequently introduced as a pressure-derived proxy measure of relative CFR: the pressure-derived estimate of flow in the stenosed artery, represented by the coronary pressure distal to the stenosis at maximal vasodilation, as a fraction of the pressure-derived estimate of flow in the same coronary artery without the stenosis, represented by the aortic pressure during maximal vasodilation (Figure 4) [51,52]. The use of coronary pressure measurements during maximal vasodilation as a surrogate of flow impairment was derived from the assumption that under conditions of maximal vasodilation a linear relationship exists between coronary pressure and flow (Figure 5) [53,54]. The introduction of FFR has boosted the role of physiology in the catheterization laboratory, mainly as a result of the practical ease of coronary pressure measurements in the catheterization lab, which are technically much less demanding and less time consuming than measurements of coronary flow velocity. Moreover, FFR is independent of resting hemodynamics, which was seen as a large advantage over the use of CFR [55–57]. Both FFR and CFR display equivalent diagnostic accuracy if compared with noninvasive stress testing [58–60]. Despite this equivalence, initial combined evaluations of FFR and CFR have noted a substantial frequency of disagreements between the two measures, which was contributed to

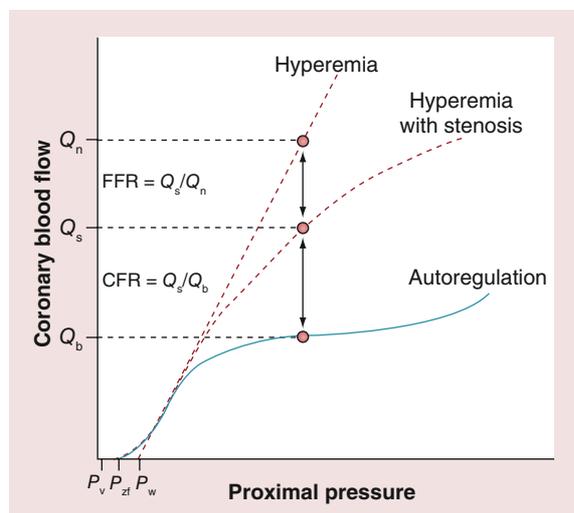
the technical difficulties and diagnostic inefficiency of CFR [61,62]. Subsequent clinical evaluation of physiological assessment in the catheterization laboratory consequently focused on the use of FFR, and developments in invasive coronary flow assessment were largely put on hold. The use of FFR has subsequently shown to improve identification of hemodynamically severe coronary stenosis over coronary angiography, and it seems that stenosis deemed hemodynamically severe by FFR is better of treated by PCI than by OMT alone [5–9]. Nonetheless, as noted previously, the fact that a dominant part of FFR-positive lesions does not require revascularization up to 2 years of follow-up and the fact that FFR-negative stenosis suffers from adverse events in up to 10% of cases suggest the contribution of alternative factors than pressure-derived severity of coronary stenosis to the clinical consequences of IHD.

### **Physiological appraisal of IHD: stenosis assessment from a microvascular view**

#### **From pressure back to flow**

As noted previously, the magnitude of the transstenotic pressure gradient, the mainstay of FFR, depends on the magnitude of coronary flow through the stenosis during maximal vasodilation: the pressure drop increases with increasing maximal coronary flow, and vice versa. Hence, the higher the maximal transstenotic flow, the lower the FFR. In contrast, CFR increases with increasing maximal transstenotic flow: the higher maximal flow, the higher CFR. Since coronary flow is in turn dictated by microvascular function, a change in the latter influences CFR and FFR in opposite directions [62]. This illustrates how discordances between FFR and CFR can occur merely on the basis of basic stenosis physiology, and stresses the important contribution of microvascular function. Consequently, in contrast to the previous attribution of FFR/CFR discordance to diagnostic inefficiency of CFR, a body of evidence now supports that pertinent coronary pathophysiology underlies this phenomenon [61–64].

Considering the dichotomous evaluation of FFR and CFR, their agreement and discordance can be described as depicted in Figure 6. On one end of the spectrum, FFR and CFR are concordant and normal. In this situation, both the vasodilatory capacities of the coronary circulation are normal, and no pressure loss along the epicardial vessel occurs. On the other side of the spectrum, FFR and CFR are concordant and both below common interventional thresholds. In this situation, the vasodilator reserve capacity of the coronary circulation is diminished in the presence of a substantial epicardial narrowing that induces a significant pressure drop across the vessel. Amidst these extremes of the FFR/CFR relationship lie the discrepancies



**Figure 4.** In the absence of stenosis, the hyperemic coronary pressure–flow relationship is essentially straight with a nonzero pressure intercept. The resistance of an epicardial narrowing progressively limits maximal flow, thus reducing CFR, which is defined as the ratio of hyperemic flow ( $Q_s$ ) to basal flow ( $Q_b$ ). The limiting effect of a stenosis on maximal flow is alternately expressed by FFR, which is fundamentally defined as the ratio of maximum flow in the presence of a stenosis ( $Q_s$ ) to maximum flow that could theoretically be achieved, if there were no stenosis ( $Q_n$ ). Note that coronary input pressure is on the x-axis (unlike Figure 1). Venous pressure ( $P_v$ ), the zero-flow intercept on the pressure axis ( $P_{zf}$ ) and extrapolated wedge pressure ( $P_w$ ) are indicated. CFR: Coronary flow reserve; FFR: Fractional flow reserve. Reproduced with permission from [85].

between FFR and CFR. On the one hand, FFR may be abnormal while CFR is normal. Here, the vasodilatory capacity of the circulation, and hence the available increase in transstenotic flow, are large as reflected by the normal CFR. Such large increases in coronary flow may induce significant pressure gradients, and thus abnormal FFR values, even in the presence of relatively trivial epicardial stenoses. Considering the high flow through the circulation, and the fact that flow governs myocardial function [14], these epicardial stenoses are nonflow limiting, and their relief by PCI is likely not indicated. On the other hand, FFR may be normal while CFR is below interventional thresholds [61], which may reflect three distinct pathophysiological patterns. First, this may represent a mild focal epicardial stenosis superimposed on a background of diffuse and/or microcirculatory disease. Second, this pattern may reflect pure diffuse disease, where abnormal FFR is unlikely in the absence of focal narrowing of the coronary artery. Finally, it may be a reflection of pure microcirculatory disease, which is likely when CFR is reduced in the presence of a near normal FFR (roughly 0.95 or greater).

Crucial in this interpretation is the role of the coro-

nary microcirculation in the relationship between FFR and CFR, particularly in the setting of equivocal epicardial stenosis. Taking the dP-v curve of the stenosis as its fingerprint, largely determined by the geometrical properties of the stenosis, the position of the physiological assessment on the  $\Delta P$ -v curve is defined by the extent of microvascular resistance. As, for a given stenosis, microvascular resistance alters, the position of the measurement will move along this stenosis-specific dP-v curve. When microvascular resistance increases, FFR values will increase and CFR values will decrease [62], and vice versa. Consequently, a change in the magnitude of microvascular resistance can alter FFR from functionally significant to nonsignificant, and vice versa.

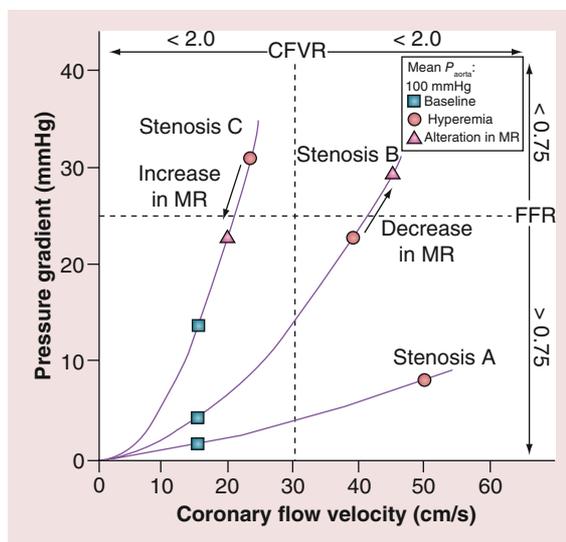
This illustrates that discordance between FFR and CFR values does not originate from inefficiency of either tool, but reflects divergent extremes of epicardial and microvascular disease. The presence of discordance is not uncommon in clinical practice, as it occurs in up to 40% of cases [61,62] and yields important prognostic information. Considering the dominant role of coronary flow in myocardial function [14], the prognostic value of discordance between CFR and FFR is likely primarily determined by the magnitude of coronary flow. In agreement with this physiological background of discordance and the importance of flow, and the paramount prognostic value identified in large studies on noninvasively determined CFR [32,33,65,66], deferral of stenoses with discordance between FFR and CFR was documented to be associated with significantly increased MACE rates at 10-year follow-up compared with concordant normal FFR and CFR results [67]. The combination of an abnormal FFR with a normal CFR, indicating predominant focal but nonflow-limiting epicardial disease, was associated with equivalent clinical outcome compared with concordant normal FFR and CFR. In contrast, a normal FFR and an abnormal CFR, indicating predominant microvascular disease, was associated with significantly higher frequency of MACE compared with concordantly normal FFR and CFR, already early after deferral of revascularization. Nonetheless, although these data were derived from a retrospective analysis of unique data derived from the pre-FFR era, it comprised a relatively small number of patients. To confirm the hypotheses on the relevance of FFR/CFR discordance regarding clinical outcomes, the large prospective multicenter Combined Pressure and Flow Measurements to Guide Treatment of Coronary Stenoses study (DEFINE-FLOW; NCT: NCT02328820) is now actively enrolling. In DEFINE-FLOW, patients referred for invasive assessment of coronary stenoses will be evaluated using a sensor-equipped guide wire with both a pressure and

flow velocity sensor (ComboWire, Volcano Corporation, CA, USA). Whereas stenosis in which FFR and CFR are concordantly abnormal is considered ischemia generating, and will be treated by PCI, treatment will be deferred in all other stenoses. DEFINE-FLOW thereby aims to document the clinical pertinence of FFR/CFR discordance on a 2-year MACE end point.

### Selective evaluation of epicardial & microvascular contribution to flow impairment

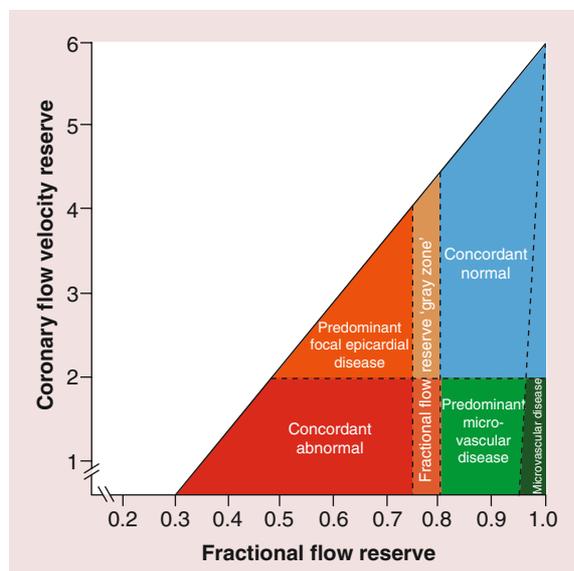
New insights in the diagnostic and prognostic importance of elevated microvascular resistance have increased interest in novel physiological indices that enable the evaluation of microvascular function. Moreover, the obscuring effect of microvascular function on the FFR-guided identification of ischemia-generating stenoses has raised interest in more stenosis-specific parameters [62,64]. Coronary pressure or flow-based assessment by means of FFR or CFR does not allow to selectively identify alterations in epicardial or microvascular resistance to coronary flow. FFR represents a stenosis-oriented physiological parameter that is by definition unable to assess the coronary microvasculature selectively. Moreover, FFR values are influenced by alterations in microvascular resistance, as discussed previously, and are therefore not stenosis-specific. Furthermore, CFR results from the effect of both epicardial and microvascular impairment of coronary flow. Hence, in the presence of epicardial obstructions, the relative contribution of the epicardial and microvascular domains of the coronary circulation to the impairment of flow reserve cannot be elucidated by CFR. In the absence of epicardial lesions, CFR reflects microvascular vasodilator function, and is closely related to clinical outcomes [32,33,64,65]. However, microvascular function imparts an important diagnostic and prognostic value also in case of concomitant epicardial disease [67].

With the introduction of dual sensor-equipped guide wires, simultaneous pressure and flow measurements have introduced the opportunity not only to measure FFR and CFR at once, but also to selectively evaluate the epicardial and microvascular contribution to coronary flow impairment. The introduction of this innovation resulted in novel physiological parameters like hyperemic stenosis resistance index (HSR) and hyperemic microvascular resistance index (HMR) that selectively identify epicardial disease severity, and the degree of microvascular resistance, respectively. HSR is defined as the ratio of the average pressure gradient to the baseline average peak flow during a hyperemic state ( $(P_{\text{aorta}} - P_{\text{distal}}) / \text{mean } Q_{\text{distal}}$ ). An HSR interventional threshold of more than 0.8 mm Hg/cm was documented to have better diagnostic accuracy to detect



**Figure 5. Variability in minimal MR changes the achievable CFVR and FFR in opposite directions.** Increased minimal MR reduces hyperemic blood flow (lower CFVR), and consequently decreases the pressure gradient across the stenosis, thereby increasing FFR. The dashed lines indicate clinically applicable cut-off values. CFVR: Coronary flow velocity reserve; FFR: Fractional flow reserve; MR: Microvascular resistance. Reproduced with permission from [85].

reversible perfusion defects on myocardial perfusion scintigraphy as compared with traditional physiological indices like CFR and FFR [68]. HMR is defined as the ratio of hyperemic mean distal coronary pressure to mean distal coronary flow velocity ( $\text{mean } P_{\text{distal}} / \text{mean } Q_{\text{distal}}$ ) and enables the selective identification of microvascular resistance. Such an index of microcirculatory resistance is likely less dependent on hemodynamic changes compared with CFR, most likely as a result of their independence from basal hemodynamic conditions. Notably, elevated HMR values distal to a coronary stenosis are associated with irreversible perfusion defects on MPS [13]. Alternatively, the coronary thermodilution technique can be applied to obtain the index of microcirculatory resistance (IMR), defined as the ratio of distal pressure to the inverse of hyperemic  $T_{\text{mn}}$ . IMR provides a well-validated alternative to assess microcirculatory function [69,70]. However, recent data suggest that HMR may provide incremental diagnostic efficiency as compared with IMR for MRI-defined myocardial perfusion abnormalities [71]. Regardless of potential differences between IMR and HMR, these advanced physiological indices, together with HSR, FFR and CFR, allow a comprehensive evaluation of the presence and origin of IHD. With the documentation of a limited benefit of mechanical relief of FFR-positive stenosis in FAME II, and the concomitant documentation of a relatively high event rate in FFR-negative vessels, more comprehensive evaluation



**Figure 6. Conceptual plot of the fractional flow reserve–coronary flow velocity reserve relationship.** Four main quadrants can be identified by applying the clinically applicable cutoff values for FFR and CFVR, indicated by the dotted lines. Patients in the upper right blue area are characterized by concordantly normal FFR and CFVR, and patients in the red lower left area are characterized by concordantly abnormal FFR and CFVR. Patients in the upper left orange area and lower right light green area are characterized by discordant results between FFR and CFVR, where the combination of an abnormal FFR and a normal CFVR indicates predominant focal epicardial, but nonflow-limiting, CAD, and the combination of a normal FFR and an abnormal CFVR indicates predominant microvascular involvement in CAD. The small dark green region in the lower right is characterized by an FFR near 1 and an abnormal CFVR, indicating sole involvement of the coronary microvasculature. The FFR gray zone indicates the equivocal 0.75–0.80 FFR range. CAD: Coronary artery disease; CFVR: Coronary flow velocity reserve; FFR: Fractional flow reserve. Reproduced with permission from [67].

of the coronary circulation by these tools is likely the next frontier in clinical coronary physiology. Considering the dominant role of microvascular function in myocardial function and dysfunction, it is likely that a view on CAD severity from the microcirculation is the missing link between angiographically determined CAD and clinical outcomes in IHD.

### The pertinence of the microcirculation in acute coronary syndrome

Until now, we have discussed the role of the coronary microcirculation in the pathophysiology, diagnosis and prognosis in the setting of stable IHD. Although this setting remains the most validated setting for physiological assessment of disease severity, interest is increasing in the use of physiological tools during the acute and subacute phase of acute coronary syndromes (ACS). Including

unstable angina (UA) pectoris, non-ST-segment myocardial infarction (NSTEMI) and ST-segment elevation myocardial infarction (STEMI), the spectrum of ACS reflects a continuum of microvascular dysfunction. In the setting of STEMI, direct ischemic effects as well as neurohumoral factors that apply to both ischemic and remote myocardial territories impair coronary microvascular function in both the acute and subacute phase of myocardial infarction. Bax *et al.* documented pan-myocardial microvascular dysfunction in STEMI leading to an increased minimal microvascular resistance and reduced maximal coronary flow in both the infarct-related as well as the nonculprit vessel, which gradually recovered over the course of 6 months [72]. Such pan-myocardial microvascular dysfunction therefore likely impairs the diagnostic efficiency of nonstenosis-specific indices of IHD severity such as FFR in the acute phase of STEMI. These considerations should be borne in mind when these indices are applied to the individual patient in clinical practice.

In contrast to STEMI, the microvascular vasodilatory capacity in patients with NSTEMI and UA pectoris appears to remain preserved, although more limited mechanistic data are available [73]. Initial clinical experience supports the use of FFR to facilitate decision-making in NSTEMI patients over angiographic guidance [74], although larger trials are needed to confirm the benefit of FFR-guided intervention in NSTEMI in terms of clinical outcomes. Nonetheless, as it is likely that the magnitude of microvascular dysfunction relates to the severity of the ischemic event. Niccoli *et al.* documented an impaired diagnostic efficiency of FFR in the acute phase of NSTEMI in comparison with a stenosis-specific evaluation of stenosis severity using HSR, which is manifested by an increase in microvascular resistance that correlated with serum CRP levels [75]. In conclusion, it seems prudent to consider microvascular dysfunction in NSTEMI and UA patients, and to perform retesting of physiological severity of coronary stenosis at follow-up, once microvascular function has gradually restored.

In general, it has to be considered that ACS represents a spectrum of microvascular dysfunction secondary to the ischemic event that expands beyond the infarct-related artery and the ischemic myocardium. As such, the use of combined pressure and flow measurements yields an opportunity to identify the extent of physiological epicardial disease severity, as well as the functional status of the coronary microvasculature in the individual patient. With such a comprehensive approach, physiological testing goes beyond relying on empirically defined benefit of coronary pressure as an estimate of coronary flow impairment, and allows to identify actual disease status in the individual patient.

## Conclusion

Increasing acknowledgement of the complex pathophysiology of IHD has raised interest in comprehensive physiological assessment of the coronary circulation by means of combined invasive assessment of coronary pressure and flow. The pivotal role of the coronary microcirculation in myocardial function, and, hence, in the clinical sequelae of myocardial underperfusion, mandates its objective assessment as part of clinical diagnosis of IHD. Physiological indices like FFR and CFR are, as single diagnostic modalities, not capable to objectify the relative contribution of the epicardial and microvascular compartment of the coronary circulation to diminished myocardial perfusion, and therefore solitarily do not suffice to optimally objectify the presence and origin of IHD. Their combined assessment advances the information that can be derived from physiological assessment of the coronary circulation, where the discordance between FFR and CFR identifies pertinent coronary pathophysiology related to the functional status of the coronary microvasculature. Nonetheless, the simultaneous assessment of coronary pressure and flow also enables the selective evaluation of resistance to coronary flow induced by the epicardial artery and the coronary microcirculation. With evidence for their pertinence increasing, clinical application of these advanced measures of coronary function may advance diagnosis and treatment of IHD patients.

## Future perspective

More than three decades of clinical research focused mainly on the identification and revascularization of epicardial coronary stenosis as the mainstay of IHD. However, accumulating evidence demonstrates the pivotal contribution of microvascular disease onto the genesis of myocardial ischemia and its clinical sequelae. The pressure-derived FFR has become a routine tool in daily clinical practice to guide revascularization in patients with IHD, though it focuses solely on epicardial origin of myocardial perfusion impairment. Dual-sensor-equipped guide wires allow simultaneous assessment of coronary flow and pressure to obtain a comprehensive evaluation of the coronary vasculature. Such comprehensive assessment of the coronary circulation is likely to improve the diagnosis of IHD, and, hence, selection of those patients in whom mechanical revascularization may provide substantial clinical benefit beyond a more pronounced and timely reduction in angina complaints. For this purpose, a more prominent role of coronary flow in the diagnostic strategies regarding IHD is required. As discussed, the invasive assessment of coronary flow remains hampered by their technical underdevelopment in comparison

with coronary pressure measurements. Nonetheless, together with the cardiology community, industrial partners are gaining awareness on the importance of coronary flow and microvascular function assessment for daily clinical practice, and are now restarting technological developments in the field of invasive physiological assessment. On the other hand, advanced non-invasive imaging techniques are being developed that allow the evaluation of regional flow and flow reserve, and may serve as a flow-based gatekeeper before invasive angiography and vessel-specific comprehensive physiological testing is performed. If flow determines function and dysfunction of the myocardium, such a flow-based approach may not only improve patient-related outcomes in stable IHD patients, but may also limit patient burden associated with the diagnostic process in IHD.

The comprehensive approach to IHD discussed in this review likely provides a more complete evaluation of IHD and its origin. Although it's inequivalent economic and clinical benefit, the adoption of physiology-guided PCI remains limited in clinical practice due to practical ambiguities. As a consequence, several investigators are directing their efforts at simplification of such physiological assessment. A common approach is found in physiological indices that do not require the administration of potent vasodilators and allow physiological testing in resting conditions. These approaches overcome many of the limitations associated with a requisite hyperemic state, which is the case for FFR and CFR, and thereby likely limit procedural time and patient burden associated with physiological assessment in the catheterization laboratory. Among these approaches are the basal stenosis resistance index (BSR), which applies combined pressure and flow velocity measures to calculate the resistance induced by the epicardial coronary segment during resting conditions [76,77]. BSR was documented to provide equivalent diagnostic accuracy as FFR against noninvasive myocardial perfusion imaging. Another vasodilator-free approach to physiological testing is the instantaneous wave-free ratio (IFR), which equals the distal coronary to aortic pressure ratio during a restricted time window in cardiac diastole termed the wave-free period [76,78–81]. IFR has repeatedly shown to agree with FFR in 80% of cases, and data are emerging that it even provides a more accurate reflection of the vasodilator capacity of the coronary circulation than FFR [79]. These vasodilator-free approaches may well improve adoption of physiological testing in clinical practice, while technical advances in coronary flow assessment are awaited to boost clinical application of simultaneous coronary pressure and flow measurements.

### Financial & competing interests disclosure

MA van Lavieren, TP van de Hoef and JJ Piek have served as speakers at educational events organized by either Volcano, St. Jude Medical, and Boston Scientific, manufacturers of sensor-equipped guide wires. The authors have no other relevant

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### Executive summary

#### The relevance of the coronary microcirculation

- Ischemic heart disease (IHD) originates from obstructive and nonobstructive abnormalities present in the succeeding perfusion domains of the vascular tree.

#### Physiological appraisal of IHD: stenosis assessment from a microvascular view

- Fractional flow reserve (FFR) and coronary flow reserve (CFR) disagree in 40% of the cases. Discordance reflects divergent extremes of epicardial and microvascular disease, which hold pivotal prognostic value.

#### Selective evaluation of epicardial and microvascular contribution to flow impairment

- FFR and CFR solitarily do not suffice to optimally objectify the presence and origin of IHD, but combined deliver a comprehensive intracoronary assessment of IHD.

#### Conclusion & future perspective

- Combined measurements are mandated for selective evaluation of epicardial lesions that are likely to benefit from mechanical revascularization. We recommend critical revision of the epicardial-orientated diagnostic and therapeutic guidelines with regard to the IHD.

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